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## Industrial Property Trust

Industrial Property Trust Inc. (IPT) intends to operate as a real estate investment trust (REIT) that plans to acquire and operate high-quality distribution warehouses.<sup>1</sup>

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RSVP today to make your reservation.  
Space is limited.

<sup>1</sup> Although IPT intends to focus its investment activities primarily on distribution warehouses and other industrial properties, IPT's charter and bylaws do not preclude it from investing in other types of commercial property or real estate debt.

*Real estate investment trusts (REITs) are not suitable for all investors. Investing in IPT involves a high degree of risk, including the risk that the payment of distributions is uncertain and cannot be guaranteed, and the risk that there are significant limitations on the liquidity of an investment in IPT. There is no guarantee the objectives of IPT will be met. See the "Risk Factors" section of the IPT prospectus for a description of other potential risks of investing in IPT.*

*Prospectuses, which include management fees, general and specific investment risks and expenses, will be available at the seminar. This is neither an offer to sell nor a solicitation of an offer to buy the securities described in the IPT prospectus. The offering is made only by the IPT prospectus. Neither the Securities and Exchange Commission nor any other state securities regulator has approved or disapproved of the securities or determined if the prospectus is truthful or complete. In addition, the Attorney General of the State of New York has not passed on or endorsed the merits of the offering. Any representation to the contrary is unlawful.*

**NOT A DEPOSIT / NOT FDIC INSURED / NOT GUARANTEED BY THE BANK / MAY LOSE VALUE / NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY**

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